Summary of Permitted Acts under Sections 47 to 53 of Copyright Ordinance (Cap. 528) ("CO"), Copyright (Specified Libraries, Museums and Archives under Sections 47 to 53) Notice ("Notice") and Copyright (Libraries, Museums and Archives – Prescribed Conditions for Making Copy) Regulation ("Regulation")

(This summary is for reference only. For details, please refer to the CO, the Notice and the Regulation)

Section No. and	Specified Libraries	Requirements in CO and Prescribed Conditions in
Permitted Act ¹		Regulation for Compliance
Section 47	(a) A library of the Government, the Legislative (a)	(a) The person requesting for the copy ("recipient") must
	Council or the Judiciary.	declare that—
Conditionally permits the		
making and the supply	(b) Any of the following libraries that is not	(i) the copy will only be used for research or private
of copies of articles in	established or conducted for profit ² and the	study;
periodicals by specified	collection of which includes copyright works	
libraries for purposes of	and is generally accessible to the public or a	(ii) the requirement of the recipient is not related to any
research or private	section of the public—	similar requirement of another person; and
study		
	(i) a library of a statutory body;	(iii) the recipient has never had a copy of the article, or had
		had a copy but the copy has been lost, destroyed or
	(ii) a library of an educational establishment	damaged.
	specified in Schedule 1 to the CO; ³	

¹ To strike a proper balance between safeguarding the legitimate interests of copyright owners and the public interest, the CO contains over 60 provisions providing that users of copyright works may, under certain specific circumstances and subject to compliance with the relevant prescribed conditions, reasonably use copyright works without the copyright owners' licence and without infringing copyright (such acts collectively referred to as "permitted acts").

For the purposes of specified libraries, museums or archives under sections 47 to 53 of the CO, in determining whether a library, museum or archive is "established or conducted for profit":
 all circumstances of the case are to be taken into account, in particular the nature and operation of the library, museum or archive;

[•] the library, museum or archive is not to be determined as being established or conducted for profit solely because it has a revenue (rental income, admission fee, membership fee, administrative fee, etc.) or solely because its owner carries on a business for profit.

³ E.g. any school within the meaning of section 3 of the Education Ordinance (Cap. 279) entirely maintained and controlled by the Government, any school which is registered or provisionally registered under the Education Ordinance, etc.

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		(b)	Only one copy of one article in each issue of a periodical
	(iii) a library of an entity that is conducted		may be supplied to the recipient.
	wholly or primarily for facilitating or		
	promoting the research or private study	(c)	The recipient is required to pay for the cost attributable to
r.	of any discipline;		the production of the copy.
r.	(iv) a library conducted for facilitating or		
	promoting the research or private study		
	of any discipline.		

Section No. and	Specified Libraries	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 48	(a) A library of the Government, the Legislative	(a) The recipient must declare that—
	Council or the Judiciary.	
Conditionally permits the		(i) the copy will only be used for research or private
making and the supply of	(b) Any of the following libraries that is not	study;
copies of parts of the	established or conducted for profit and the	
following published	collection of which includes copyright works	(ii) the requirement of the recipient is not related to any
works by specified	and is generally accessible to the public or a	similar requirement of another person; and
libraries for purposes of	section of the public—	
research or private		(iii) the recipient has never had a copy of the same part of
study—	(i) a library of a statutory body;	the work, or had had a copy but the copy has been lost, destroyed or damaged.
(a) literary, dramatic,	(ii) a library of an educational establishment	
musical or artistic	specified in Schedule 1 to the CO;	(b) Only one copy of a reasonable proportion ⁴ of each work ⁵
works (other than		may be supplied to the recipient.
articles in	(iii) a library of an entity that is conducted	
periodicals); or	wholly or primarily for facilitating or	(c) The recipient is required to pay for the cost attributable to
	promoting the research or private study	the production of the copy.
(b) sound recordings or	of any discipline;	
films		
	(iv) a library conducted for facilitating or	
	promoting the research or private study	
	of any discipline.	

⁴ In determining a reasonable proportion, all circumstances of the case are to be taken into account, in particular the type, nature and volume (by reference to the number of words, the number of pages, duration or the number of bytes etc.) of the work. A copy consisting of not more than 10% of the work is regarded as a reasonable proportion.

⁵ A published work (e.g. a poem or an essay) in an anthology, compilation or collection is to be regarded as the whole work and not as a part of the anthology, compilation or collection in which it is published.

Section No. and	Specified Libraries	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 50	Source libraries	(a) This permitted act does not apply to—
Conditionally permits the	Any library.	(i) the whole or part of a published literary, dramatic
copying of the following		musical or artistic work; or
materials ("specified		
materials") by specified	Receiving libraries	(ii) a sound recording or film,
libraries ("source		
libraries") for supply to	(a) A library of the Government, the Legislative	
other specified libraries	Council or the Judiciary.	by reasonable inquiry ascertain, the name and address of
("receiving libraries")—		person entitled to authorize the copying.
	(b) A library that is not established or conducted	
(a) articles in	for profit and the collection of which includes	(b) The receiving library must declare that—
periodicals;	copyright works and is generally accessible	
	to the public or a section of the public.	(i) it is a specified library;
(b) the whole or parts		
of published		(ii) it has never had a copy of the specified material, or
literary, dramatic,		had had a copy but the copy has been lost, destroyed
musical or artistic		or damaged; and
works; or		
		(iii) it is not reasonably practicable to purchase a copy of
(c) sound recordings or		the specified material.
films		
		(c) Only one copy of each specified material may be supplied
		to the receiving library.
		(d) The source library may charge for the cost attributable to
		the production and supply of the copy.

Section No. and	Specified Libraries, Museums or Archives	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 51		A "permanent collection" must be—
(a) Conditionally	For permitted act under section 51(1)(a)	(i) a collection of cultural or historical significance or
permits the copying		importance that is maintained by the relevant library,
by specified libraries,	Any library, museum or archive.	museum or archive with a view to its being used by
museums or archives		any person wholly or primarily for reference on the
of items in their		premises of the library, museum or archive; or
permanent		
collections for the		(ii) a collection of cultural or historical significance or
purposes of		importance of the relevant library, museum or archive
preservation or		available on loan only to any other library, museum or
replacement of the		archive. ⁷
original items		
		For permitted act under section 51(1)(a)
(b) Conditionally	For permitted act under section 51(1)(b)	
permits the copying		(a) It is not reasonably practicable to purchase a copy of the
by specified libraries,	Source establishments	item in question in order to preserve or replace that original
museums or archives		item.
("source	Any library, museum or archive.	
establishments") of		(b) The total number of copies made from an item must not
items in their		exceed three at any one time, and only one of those copies
permanent	Receiving establishments	may be accessible to the public at that library, museum or

⁶ As long as a collection kept by a specified library, museum or archive on a permanent basis satisfies one of the two conditions stated above, even though an item in the collection may be returned to the owner of that item temporarily, such collection is still a "permanent collection".

⁷ Including but not limited to specified libraries, museums or archives.

collections for the of purposes replacement of items the permanent collections of other specified libraries, museums or archives ("receiving establishments") which have been lost. destroyed damaged ("unavailable items")

- (a) A library, museum or archive of the Government, the Legislative Council or the Judiciary.
- (b) A library, museum or archive that is not established or conducted for profit.

archive.

For permitted act under section 51(1)(b)

- (c) It is not reasonably practicable to purchase the item in question to replace the unavailable item of the receiving establishment.⁸
- (d) The receiving establishment must declare that—
 - (i) it is a specified library, museum or archive;
 - (ii) its permanent collection fulfills the requirement;
 - (iii) there is an item in its permanent collection that has become an unavailable item;
 - (iv) it is not reasonably practicable for it to purchase a copy of the unavailable item; and
 - (v) the copy supplied will only be used to replace the unavailable item.
- (e) The source establishment may charge for the cost attributable to the production of the copy.

⁸ Please note that the source establishment is responsible for ensuring this condition is met.

Section No. and	Specified Libraries, Museums or Archives	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 51A	Any library, museum or archive.	(a) Only one user may access the copy at any one time.
Conditionally permits specified libraries, museums or archives to communicate a copy made under section 51 to their users or staff by making the copy available online to be accessed through the use of a computer terminal installed within their premises		 (b) The library, museum or archive takes appropriate measures to prevent users from further copying the copy or communicating the copy to others. (c) This permitted act does not apply if the library, museum or archive knew or ought to have been aware of the fact that licences under licensing schemes are available authorizing the communication in question.

Section No. and	Specified Libraries, Museums or Archives		Requirements in CO and Prescribed Conditions in
Permitted Act			Regulation for Compliance
Section 52	Any library, museum or archive.	(a)	This permitted act does not apply if at the time of copying
			the library, museum or archive is or ought to be aware of
Conditionally permits			either of the following—
specified libraries,			
museums or archives to—			(i) the work had been published before it was deposited
			in the library, museum or archive; or
(a) copy the whole or			
parts of unpublished			(ii) the copyright owner has prohibited copying of the
literary, dramatic,			work,
musical or artistic		(1.)	
works from a		(b)	The recipient must declare that—
document (including			(i) the conversill only be used for records on rejects
a document in electronic form); or			(i) the copy will only be used for research or private study; and
ciectionic form), or			study, und
(b) copy the whole or			(ii) the recipient has never had a copy of the work, or had
parts of unpublished			had a copy but the copy has been lost, destroyed or
sound recordings or			damaged.
films,			
		(c)	Only one copy of each work may be supplied to the
and supply the copies for			recipient.
purposes of research or			
private study		(d)	The recipient is required to pay for the cost attributable to
			the production of the copy.

Section No. and	Specified Libraries, Museums or Archives	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 52A	Any library, museum or archive.	(a) If the audience is required to pay for the playing or showing of the sound recording or film, the payment is no more than
Conditionally permits		a reasonable contribution towards the maintenance of the
specified libraries,		library, museum or archive.
museums or archives to		
play or show sound		(b) This permitted act does not apply if the library, museum or
recordings or films in		archive knew or ought to have been aware of the fact that
their permanent		licences under licensing schemes are available authorizing
collections to the public		the playing or showing of the sound recording or film.
within their premises		

Section No. and	Specified Libraries, Museums or Archives	Requirements in CO and Prescribed Conditions in
Permitted Act		Regulation for Compliance
Section 53	(a) A library, museum or archive of the	(a) The article is of cultural or historical importance or interest.
	Government, the Legislative Council or the	
Permits the copying by	Judiciary.	(b) The article is likely to be lost to Hong Kong through sale or
specified libraries,		export.
museums or archives of	(b) A library, museum or archive that is not	
articles of cultural or	established or conducted for profit and the	
historical importance or	collection of which includes copyright works	
interest which are likely	and is generally accessible to the public or a	
to be lost to Hong Kong	section of the public.	
through sale or export,		
for deposit at such		
libraries, museums or		
archives		